



**Schedule A Amendment
Fee Schedule and Authority to Transact**

In accordance with Section 2 of the Investment Advisory Agreement, this Schedule A Amendment reflects the authority of the Advisor to arrange for the execution of securities transactions for the Managed Assets through the Custodian authorized by the Client(s).

In accordance with Section 5 of the Investment Advisory Agreement, this Schedule A Amendment reflects the Fee Schedule, Advisory Fee Period, and Payment Method agreed to between the Client(s) _____ and DWM Investment Management (“DWMIM”) as of this _____ day of _____, 20_____.

DWMIM INVESTMENT SERVICE: _____
(choose from: Select Account Management, ETF Portfolios, Dynamic Tactical Investment Strategy)

CUSTODIED AT (where are assets held): _____

For account number(s): _____

1. Fee Schedule:

DWMIM’s advisory fees for services provided under this Agreement will be as follows:

Managed Assets Annual Percentage Rate

Flat Fee: _____%

2. Advisory Fee Period:

Fees will be billed: Quarterly

All Fees are billed in arrears. Fees are assessed from the date of the first transaction to the last day of the advisory fee period selected. All subsequent advisory fee period cycles will be from the first of the month to the last day of the period.

3. Payment Method:

Fees will be paid by automatic deduction from the managed assets. Client(s) authorizes the withdrawal of advisory fees from each respective managed asset.

Client Signature

Joint Signature (If applicable)

If necessary, the Advisor may give a copy of this Investment Advisory Agreement as evidence of the Advisor’s authority to act for the Client(s) to: (i) any broker or dealer, (ii) the Custodian; and (iii) any other party to transactions involving the Client’s Managed Assets.

The fee, or a portion of the fee, may be tax-deductible. Only your independent tax advisor can provide guidance about any deductibility of fees associated with your account. Withdrawals taken from certain funds or variable contracts may incur a deferred sales charge. Liquidating assets to pay fees may result in tax consequences. We recommend you discuss the tax implications with a tax consultant.